

Union Tank Car Company



90 Half Day Road
Lincolnshire, Illinois 60015

An Affiliate of
Trans Union Corporation

Direct Tel. No

Law Department

February 27, 1978

RECORDATION NO. 6814 Filed & Recorded

MAR 3 1978 -4 22 PM

INTERSTATE
COMMERCE COMMISSION
RECEIVED

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

MAR 3 1978

ADMINISTRATIVE SERVICES
F MAIL BRANCH

Dear Sir:

We transmit to you herewith by certified mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of Bill of Sale made February 27, 1978, from Union Tank Car Company, 111 West Jackson Boulevard, Chicago, Illinois, 60604 (the "Company") to The First National Bank of Chicago, One 1st National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, under an Equipment Trust Agreement dated as of September 15, 1972, between the Company and the Bank. Said Bill of Sale relates to 178 railroad cars, each identified with the initials UTLX (unless otherwise indicated), and more fully described in the attached Schedule A entitled "Description of Trust Equipment".

Said Bill of Sale should be recorded as a supplement to the above-mentioned Equipment Trust Agreement which was recorded with your office on November 27, 1972, and assigned recordation number 6814. We enclose herewith check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return the original copy of the Bill of Sale to Union Tank Car Company at the above address, attention of the undersigned.

Very truly yours,

William B. Moore
William B. Moore

RECEIVED
MAR 3 3 57 PM '78
CERTIFICATION UNIT
jk

C-262A158

MAR 3 1978

Date _____
res \$ _____

William B. Browder, Senior Vice President and General Counsel
Glenn A. McTavish, Assistant General Counsel/William B. Moore, Lyndon J. Whitlock, Senior Attorneys
William M. Owen, General Attorney/Arthur B. Hillman, Oscar Marquis, Attorneys

ICC Washington, D. C.

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
24	COVERED HOPPER	5,820 CUFT	UNPX122013-UNPX122017 UNPX122058-UNPX122076
1	TPI	34,000	8051
25	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
56	TA	13,500	11847-11845, 11837-11890 11892-11893, 11896 11900-11900
7	TM	14,500	13838-13839, 13841, 13856 13863-13865
16	TM	20,000	70835-70849, 78776
30	TM	23,500	71041-71050, 71080-71099
4	TP	25,000	98001, 98003, 98006-98007 98010, 98013, 98022 98026, 98028, 98030 98034-98035, 98040-98041 98043-98044, 98048-98049 98053-98056, 98058 98061-98062, 98064-98065 98068-98069, 98071 98075-98077, 98082 98086-98088, 98097-98098 98102-98105

 153 TOTAL

 178 TOTAL

RECORDATION NO. *284-EEF* Filed & Recorded

MAR 3 1978 -4 05 PM

MINNESOTA COMMERCE COMMISSION

BILL OF SALE

Union Tank Car Company

to

The First National Bank of Chicago, as Trustee
under Equipment Trust Agreement dated as of
September 15, 1972

KNOW ALL MEN BY THESE PRESENTS, that for and in consideration of the sum of One Dollar (\$1.00) and other good and valuable considerations, the receipt whereof is hereby acknowledged, Union Tank Car Company, a Delaware corporation (herein the "Company"), has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver, unto The First National Bank of Chicago, as Trustee under that certain Equipment Trust Agreement dated as of September 15, 1972 (the "Trust Agreement"), between the Company and said The First National Bank of Chicago, 178 railroad cars (herein the "cars"), each identified with the initials UTLX (unless otherwise indicated), and more fully described in Schedule A attached hereto and hereby incorporated herein and made a part hereof.

The Company hereby warrants title to the cars is free from all liens and encumbrances (including any leasehold interest therein) other than the rights of the Company under the Trust Agreement.

TO HAVE AND TO HOLD the cars unto The First National Bank of Chicago, Trustee, and its successors and assigns, forever.

IN WITNESS WHEREOF, Union Tank Car Company has caused this instrument to be duly executed by its proper corporate officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested this 27th day of February, 1978.

UNION TANK CAR COMPANY

By A. B. Browder
Vice President

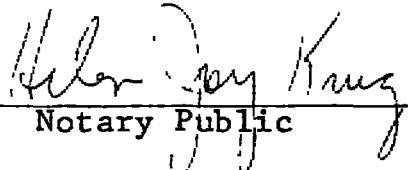
(CORPORATE SEAL)

ATTEST:

W. B. Moore
~~Assistant~~ Secretary

STATE OF ILLINOIS)
COUNTY OF COOK } SS.

On this 27th day of February, 1978, before me a Notary Public in and for said County, personally appeared W. B. Browder and W. B. Moore, to me personally known, who being by me duly sworn did say that they are a Vice President and the Secretary, respectively, of Union Tank Car Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and said W. B. Browder and W. B. Moore acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

My Commission Expires July 10, 1981

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
24	COVERED HOPPER	5,920 CUFT	UNPX122013-UNPX122017 UNPX122058-UNPX122076
1	TPI	34,00	88051
25	TOTAL		

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
56	TA	13,500	11847-11845, 11847-11890 11892-11893, 11896 11920-11924
7	TM	14,500	13833-13839, 13841, 13856 13863-13865
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153	TOTAL		
178	TOTAL		